

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK	X		
SOLENGO CAPITAL ADVISORS ULC,	:	Index No.	15084.700
Plaintiff,	:	PRELIMINARY INJUNCTION ON CONSENT	(3)
DEALBREAKER, ELIZABETH SPIERS, JOHN CARNEY, BESS LEVIN, JOHN DOE AND JANE DOE,	:		
Defendants.	: : X		
Defendants Dealbreaker, Spiers, Carney	and Levin	hereby agree that without	, <u>í</u>

Defendants Dealbreaker, Spiers, Carney and Levin hereby agree that without admitting liability or waiving any right, remedy or defense in this action, they will:

- 1. Immediately remove the Solengo investor prospectus (the "Document") from the dealbreaker.com website; and
- Refrain from posting the Document or otherwise distributing it pending final disposition of this action.

IT IS SO ORDERED:

Dated: April 2, 2007

United States District Judge

APPROVED AS TO FORM:

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Dated: April 2, 2007

BY:_

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Dated: April 2007

RY.

Edward Rosenthal